

Investment Manager Insurance

Why are companies exposed?

Asset management is challenging and it becomes more and more difficult to keep up with the ongoing tightening of the legislation for asset managers. At the same time an asset manager must secure positive financial results on investments, both as a company but also for its private or institutional investors. Therefore even a small error or omission in the day to day work can have a major economic impact on a company.

What is covered under an Investment Manager Insurance?

The IMI from RiskPoint covers financial losses related to errors and omissions in investment advisory services including the liability related to errors in all published investment reports. The insurance also covers defense and investigation costs and costs related to restore reputation. In addition to the professional liability the Investment Manager Insurance also covers the managerial liability for the Directors & Officers and any other employee with a managerial liability.

The coverage is both for the company and the employed individuals in the company.

Who would have the need of Investment Manager Insurance?

The Investment Manager Insurance solution should be considered by all sorts of asset managers including:

- Investment advisers
- Private Equity funds
- Venture funds
- Mutual funds “Investeringsforeninger”
- Real estate investment trusts (REITs)
- Private real estate funds
- Infrastructure funds

Please notice

RiskPoint can offer the insurance with limits up to EUR 25M as a rule of thumb. In many cases if necessary, higher limits will be available.

RiskPoint currently has one of the markets best and broadest insurance conditions.

For further information please contact:

Denmark +45 33 38 13 30

Sweden+46 (8) 666 10 60

Norway+47 (92) 60 20 93

Finland +358 (9) 4283 3370